



## **Wicket Gaming AB's offering heavily oversubscribed – trading in the share expected to commence on Spotlight Stock Market on 22 July 2021**

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**Wicket Gaming AB ("Wicket Gaming" or the "Company") hereby publishes the outcome of the offer to acquire shares in the Company in connection with the listing of the Company's shares on Spotlight Stock Market (the "Offering"). There has been great interest in the opportunity to subscribe for shares in Wicket Gaming. The Offering, in terms of the number of available shares <sup>(1)</sup>, was subscribed around 15 times. In terms of the whole Offering, the issue had a subscription rate of approximately 346 percent. Applications were received for a total of more than SEK 66 million.**

**Given the high level of interest in the Offering, the Board of Directors, based on authorisation from the Annual General Meeting on 16 March 2021, has resolved to issue an additional 300,000 shares through an over-allotment option.**

### **Outcome of the Offering**

The application period for the Offering ended on 5 July 2021. Through the Offering and the exercised over-allotment option, the Company receives total issue proceeds of approximately SEK 21.2 million before deduction of issue costs of approximately SEK 1.5 million and offsets of approximately SEK 1 million.

### **Over-allotment option**

Given the high level of interest in the Offering, the Board of Directors, in accordance with the information provided in the Company's memorandum, has resolved to issue an additional 300,000 shares through an over-allotment option on the same terms and conditions as for the Offering, in other words, a subscription price of SEK 7.0 per share.

### **Subscription undertakings**

Prior to commencement of the subscription period, Wicket Gaming had received subscription undertakings in relation to the new share issue from external investors and existing shareholders totalling approximately SEK 14.75 million, which equates to approximately 77.3 percent of the Offering.

## Allotment

Decisions on allotment of subscribed shares have been made in accordance with the principles set out in the memorandum published by the Company on 18 June 2021. Shares have been allotted to a total of 518 accounts. Notification of allotment of shares is provided through mailing of a settlement note. Allotted shares must be paid for in accordance with the instructions on the settlement note no later than the date specified on the settlement note. Notification is only sent to applicants to whom shares have been allotted.

## Preliminary timetable

- Settlement notes are sent out between 6 July – 7 July 2021
- The settlement date is 12 July 2021
- The estimated first day of trading on Spotlight Stock Market is 22 July 2021

## Shares and share capital

When the shares in the Offering have been registered with the Swedish Companies Registration Office, the number of shares will increase by 2,726,338, from 2,726,338 to a total of 5,452,676 shares, and the Company's share capital will increase by SEK 2,726,338, from SEK 2,726,338 to SEK 5,452,676. Furthermore, when the shares in the over-allotment option have been registered with the Swedish Companies Registration Office, the number of shares will increase by an additional 300,000, from 5,452,676 to a total of 5,752,676 shares, and the Company's share capital will increase by SEK 300,000, from SEK 5,452,676 to SEK 5,752,676.

## Advisors and issuer agent

Eminova Partners AB is acting as financial advisor, and Törngren Magnell & Partners Advokatfirma KB is acting as legal advisor, in connection with the Offering. Eminova Fondkommission AB is acting as issuer agent in connection with the issue.

## For further information, please contact:

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## About Wicket Gaming

Wicket Gaming is a Swedish game development company that was founded in 2015. The Company's business idea is based on developing and distributing free-to-play games in the sports genre based on proprietary brands. Since the start of operations, the Company has worked on the development of its first title, Cricket Manager, a cricket manager game for mobile devices in which players create and own their own cricket club and compete against other players across the globe. The aim is to create one of the world's most popular cricket manager games for mobile devices and to use a technical platform to expand the game portfolio to include other sport manager games.

*For more information, please see Wicket Gaming's website: [www.wicketgaming.com](http://www.wicketgaming.com).*

This information is information that Wicket Gaming is obligated to publish pursuant to the EU's market abuse regulation. The information was provided under the auspices of the above contact person, for publication at 08:30 CEST on 06/07/2021.

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This press release is not a prospectus or EU growth prospectus pursuant to the meaning specified in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any

jurisdiction. The memorandum regarding the Offering referred to in this press release has not been registered or approved by the Swedish Financial Supervisory Authority.

This press release may contain forward-looking statements that reflect the Company's current views on future events and financial and operational developments. Terms such as "intend", "aim", "expect", "anticipate", "may", "estimate", "plan" and other terms that indicate or predict future developments or trends are not based on historical facts. Such forward-looking statements are based on assumptions or estimates, and the Company does not provide any guarantees that such statements will be fulfilled or turn out to be correct. The Company is in no way responsible or liable for the future accuracy of the information. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in securities in the Company, and this press release does not constitute a recommendation in relation to potential investment decisions with regard to the Offering. Every investor or potential investor should perform their own examination, analysis and evaluation of the business and the information described in this press release, as well as all publicly available information. The price and value of the securities could decrease or increase. Historical results do not represent an indicator of future results.

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<sup>[1]</sup> The term "available shares" refers to the total number of shares in the Offering less the number of shares allotted to providers of advance subscription undertakings.