



Wicket Gaming resolves to carry out a directed share issue of SEK 12 million

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Wicket Gaming AB (“Wicket Gaming” or the “Company”) has resolved to carry out a directed share issue (the “New Issue”) of approximately SEK 12 million. The New Issue relates to 510,639 shares at a subscription price of SEK 23.50 per share.

As previously communicated, Wicket Gaming has signed an as yet non-binding letter of intent regarding acquisition of the German gaming and media group Wegesrand. The purpose of the New Issue is primarily to finance the main part of the cash portion of the purchase price. In Wicket Gaming’s assessment, the acquisition is proceeding according to plan, and the Company expects to be able to carry out the acquisition in January 2022. In addition, the New Issue is intended to secure the Company’s financial conditions for continued expansion of the business, including the development of Wicket Gaming’s next game.

The New Issue has been resolved by the Board of Directors based on authorisation from the Annual General Meeting on 16 March 2021. The subscription price of SEK 23.50 equates to a discount of around 10 percent in comparison with the volume-weighted average share price on Spotlight Stock Market as of 15 December 2021.

Through the New Issue, the number of outstanding shares and votes will increase by 510,639, from 5,752,676 to 6,263,315. The share capital will increase by SEK 510,639, from SEK 5,752,676 to SEK 6,263,315. The New Issue entails a dilution of approximately 8.9 percent of the number of shares and votes in the Company, based on the number of newly issued shares divided by the existing number of shares.

The New Issue involves new investors, including Andy Holmström, Fredrik Wendelhag and SK ekonomi Invest AB, as well as existing shareholders, including Samuel Wallenstam, Mikael Wallenstam and Carl Almgren.

The reason for the chosen issue structure, and the fact that the New Issue is being carried out with deviation from shareholders’ right of pre-emption, is that this facilitates the raising of capital in a timely and cost-effective manner. The New Issue is being carried out without any issue costs other than fees relating to registration with the Swedish Companies Registration Office and Euroclear. The Board of Directors is of the opinion that the issue structure and terms and conditions of the New Issue are at market level and are beneficial to shareholders.

For further information, please contact:

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This information is information that Wicket Gaming AB is obligated to publish pursuant to the EU’s market abuse regulation. The information was provided under the auspices of the above contact person, for publication at 8.45 a.m. on 16/12/2021.

About Wicket Gaming

Wicket Gaming is a Swedish game development company that was founded in 2015. The Company's business idea is based on developing and distributing free-to-play games in the sports genre based on proprietary brands. Since the start of operations, the Company has worked on the development of its first title, Cricket Manager, a cricket manager game for mobile devices in which players create and own their own cricket club and compete against other players across the globe. The aim is to create one of the world's most popular cricket manager games for mobile devices and to use a technical platform to expand the game portfolio to include other sport manager games.

For more information, please see Wicket Gaming's website: www.wicketgaming.com.