



## **Wicket Gaming addresses common questions in connection with the company's Rights issue**

### **Why has the board decided on a rights issue?**

Answer: The main reason why the board has decided on a rights issue is to add capital to the company so that it can expand and develop its German business. The Wegesrand group has received orders for more than SEK 10 million since the acquisition in the beginning of October and is well positioned to become a major player in the German edtech market. The reason why the board chose a rights issue is so that existing shareholders will have the opportunity to defend their holdings by subscribing for units in the issue. This means that the shareholders who use all their unit rights to subscribe for new units, as well as retain and use their warrants, will not be subject to dilution in the rights issue.

### **Why has the board chosen to issue warrants?**

Answer: The board has chosen to issue warrants in connection with the rights issue in order for the company to have the opportunity to receive a further increase in capital approximately ten months after the rights issue. The company plans to mainly use the capital from the utilization of the warrants to repay a convertible loan maturing in November 2023.

The warrants received are free of charge, which means that they do not constitute an extra cost when subscribing to units. If you do not want to keep the warrants, it is easy to subscribe for units as usual in the issue and then sell the warrants. The warrants are intended to be admitted to trading on the Spotlight Stock Market.

### **Why has the board chosen to obtain guarantee commitments and subscription obligations amounting to 60 percent of the issue?**

Answer: As the issue is guaranteed to 60 percent, the probability of the company raising enough capital through the issue increases. In the board's view, a subscription rate of 60 percent ensures that the company has sufficient capital to continue developing praised games and promote these in more markets.

### **How do I use my unit rights and participate in the rights issue?**

Answer: The procedure for exercising unit rights differs depending on whether your unit rights are directly registered or trustee-registered. If your shares are trustee-registered, you can exercise the unit rights and participate in the rights issue by contacting the bank/securities institution where you have your shares. If you have questions about how to proceed, you can contact us directly. If your unit rights are directly registered, you will receive documentation by post containing a payment notice for the unit rights you hold. To find out whether you are directly registered or trustee-registered, you must contact the bank/securities institution where you have your shares.

**What conditions apply to the warrants issued in the rights issue?**

Answer: One unit in the rights issue contains three (3) shares and two (2) free of charge warrants of series TO2. A warrant of series TO2 is a security that gives you the right to subscribe for a new share in Wicket Gaming during the period 1 November to 14 November 2023 at a price corresponding to 70% of the volume-weighted average price of Wicket Gaming's share price during the period 17 October to and by 30 October 2023, however a minimum of SEK 3.0 and a maximum of SEK 6.0.